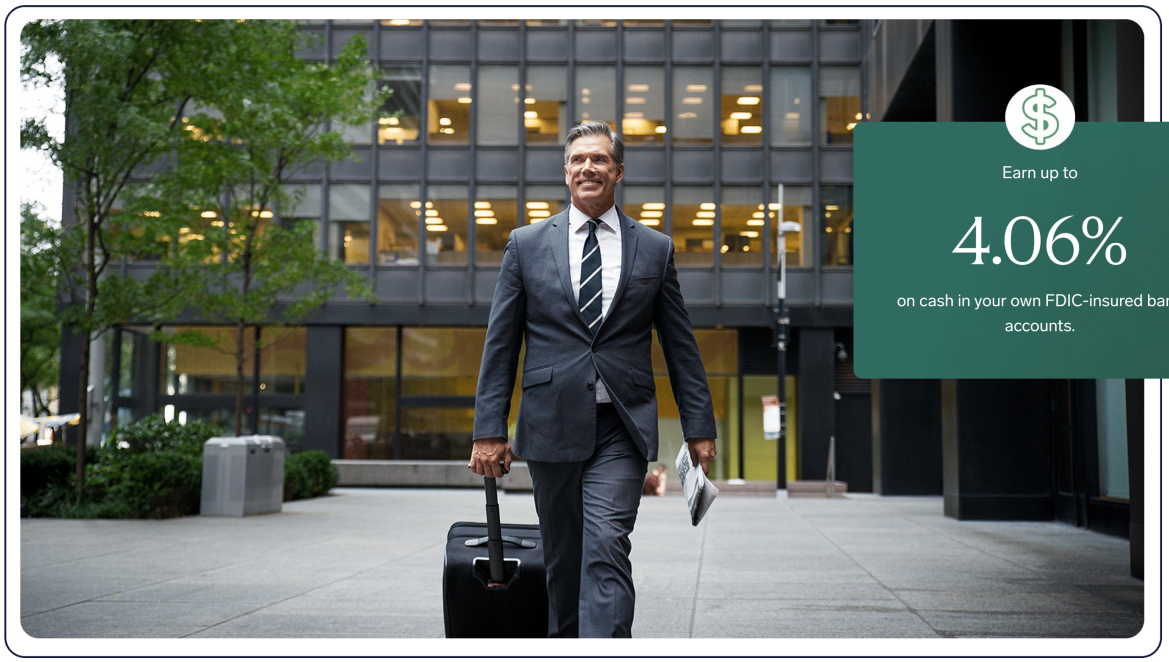
Make your cash work harder so you don't have to.

You work hard for your success. It's time to let your cash work harder for you. Our innovative cash management solutions put you in control of your money, so you can get back to what matters most.



Maximize your earnings, and your time.

Since 2013, Max has been a pioneer in developing innovative cash management solutions, setting the standard for financial advisors and their clients. Our patented approach allows you to earn more on your cash even as rates shift — so you're free to focus on the big picture.

Why Max? →

Get market-leading rates.

Max provides exclusive access to preferential rates not available to the general public.

Optimize your earnings.

Our platform finds the highest available returns, ensuring you earn more on your hard-earned money.

Stay secure with FDIC coverage.

Your financial well-being is our priority, with FDIC insurance safeguarding your assets for total peace of mind.

Maintain flexibility and control.

Maintain liquidity and enjoy same-day access to your cash.

Tailored solutions to meet your needs.

We serve advisors, individuals, businesses, and banks — empowering financial success for you and your clients.

ADVISORS

Unlock more value for your clients.

Max supports advisors with an innovative cash management solution that empowers their clients to grow their wealth while maintaining liquidity.

Learn More

INDIVIDUAL INVESTORS

Boost investment earnings with ease.

Max makes it easy for individual investors to manage their cash and optimize returns without compromising safety and security.

Learn More

BUSINESSES

Keep your business moving forward.

Max empowers organizations with an innovative cash management tool, delivering stability, liquidity and optimal returns. Maintain your existing bank relationships while earning more through Max's curated savings network.

Learn More

BANKS

BANKS

Expand your customer base with high quality connections.

Max helps banks attract high quality customer relationships and core deposits.

Learn More

Built on trust. Driven by transparency.

THE WALL STREET JOURNAL. Forbes FT FINANCIAL TIMES OCTAVIAN REPORT CNBC The Economist MORNINGSTAR CR Consumer Reports

View Press

Getting started is easy.

Start making your cash work harder for you. Open a new account in as little as 2 minutes and start earning more — today and every day.

Get Started Now

MAX™

Intelligent cash management for intelligent investors.

Solutions

- Advisors
- Individual Investors
- Businesses
- Banks
- Join Now

Company

- About Us
- Leadership
- Contact Us
- Privacy & Security
- Terms of Use

Resources

- Blog
- FAQ
- Events
- Press
- Research

Follow Us

- LinkedIn
- X

© Six Trees Capital LLC, 2013 – 2025. U.S. Patent Nos. 10,268,995, 10,510,082, 10,657,504, 11,315,090, 11,531,972, and other patents pending. Max is not a bank and is not affiliated with any bank or other financial institution. The use of third-party logos does not constitute an endorsement of Max by any such third party. All trademarks are the property of their respective owners.